

Thirdline Real Estate Income Fund

A Delaware Statutory Trust

2023 Year End Tax Reporting Information

We are providing shareholders of Thirdline Real Estate Income Fund (the “Fund”), a Delaware Statutory Trust, with information on the income tax character of 2023 distributions. The income tax treatment for 2023 dividends for Thirdline Real Estate Income Fund as a percentage of 2023’s total distribution is presented below. Shareholders should refer to their 2023 Form 1099-DIV which will tell you how to report these distributions for federal income tax purposes for your specific situation.

Net Investment Income	21.1%
Short Term Capital Gains	-
Long Term Capital Gains	-
Return of Capital	78.9%
Annual Total Distribution (per share)	\$0.63

Ticker: TREIX **Fund Name:** Thirdline Real Estate Income Fund **CUSIP:** 88429T104

This information is not intended to be substituted for specific tax documents or specific individualized tax, legal or investment planning advice. Where specific advice is necessary or appropriate, we recommend consultation with a qualified tax advisor, CPA or Financial Planner.

Notice to Broker-Dealers: This notice should be provided to the underlying shareholders.